

CASE STUDY I

Scale for Global Multi-Family Office

USD 2.5bn AuM · Asia, Europe, Middle East

CHALLENGES

The multi-family office operates across Asia, Europe and the Middle East and needed to support a large and diverse client base without continuously expanding its investment team.

Fragmented, manual workflows limited scalability and made consistent audit trails and daily reporting across thousands of portfolios difficult.

SOLUTION

PRAAMS automated the firm's end-to-end asset management workflow:

- 01 Global research and risk coverage:** Data, research and risk management across more than 400,000 instruments, enabling four analysts to cover the global investment universe.
 - 02 Portfolio management automation:** Portfolio construction, modelling, backtesting, forecasting, optimisation, rebalancing, management and reporting within one platform.
 - 03 On-demand investment intelligence:** Analysis of news, sectors, company reports and filings, integrated with the firm's risk management system to support portfolio decisions and ongoing client oversight.
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RESULTS

With PRAAMS in place, the same four-person analyst team now covers the entire global investment universe.

13X

Increase in portfolios managed by a PM from 15 to 200

95%

Faster portfolio construction, down from 2 weeks to 1 day

2,500

Client portfolios audited and reported daily